

# Market situation flax and hemp fibres

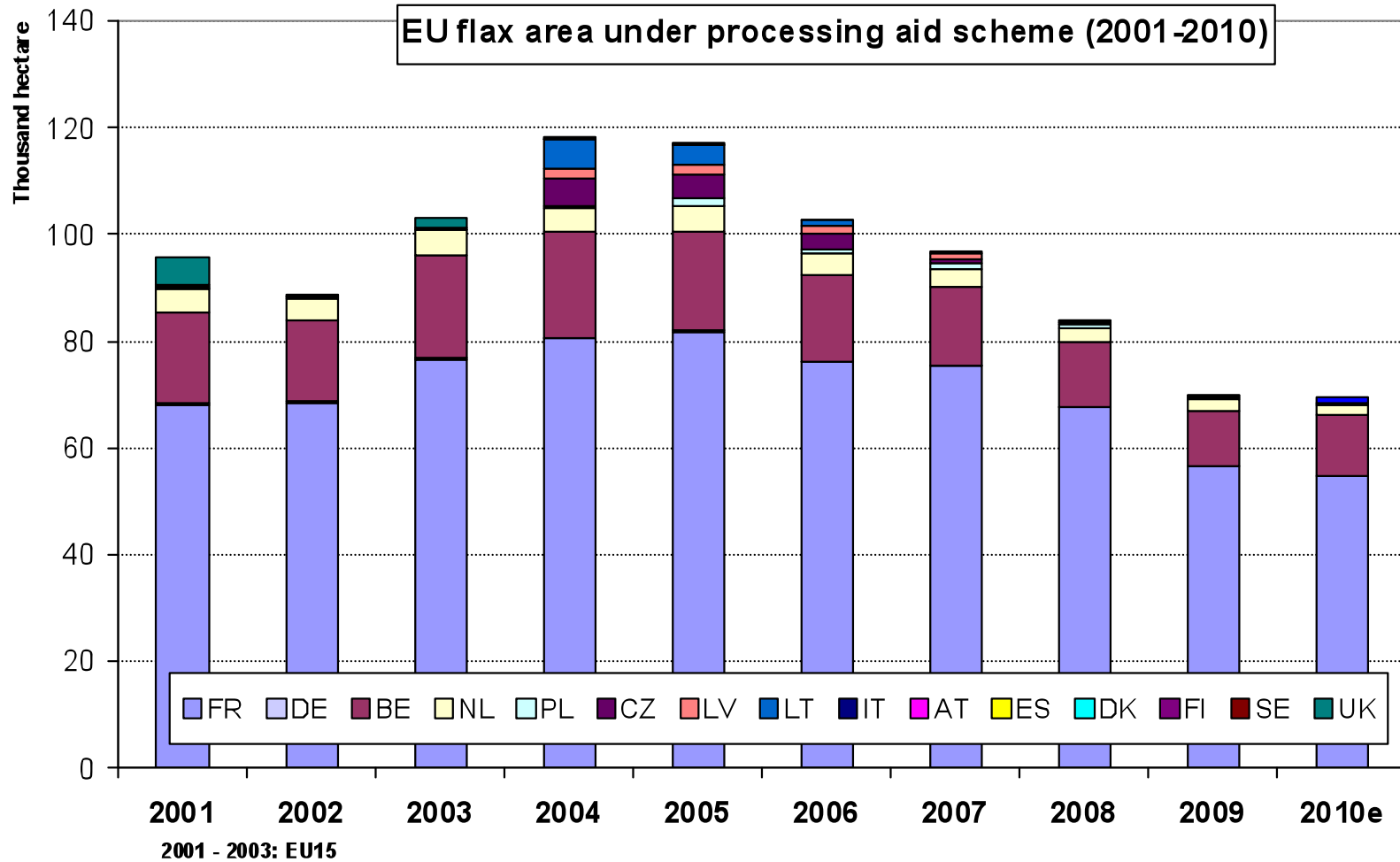
DG AGRI – C5  
14 & 15 October 2010



European Commission  
Agriculture and  
Rural Development

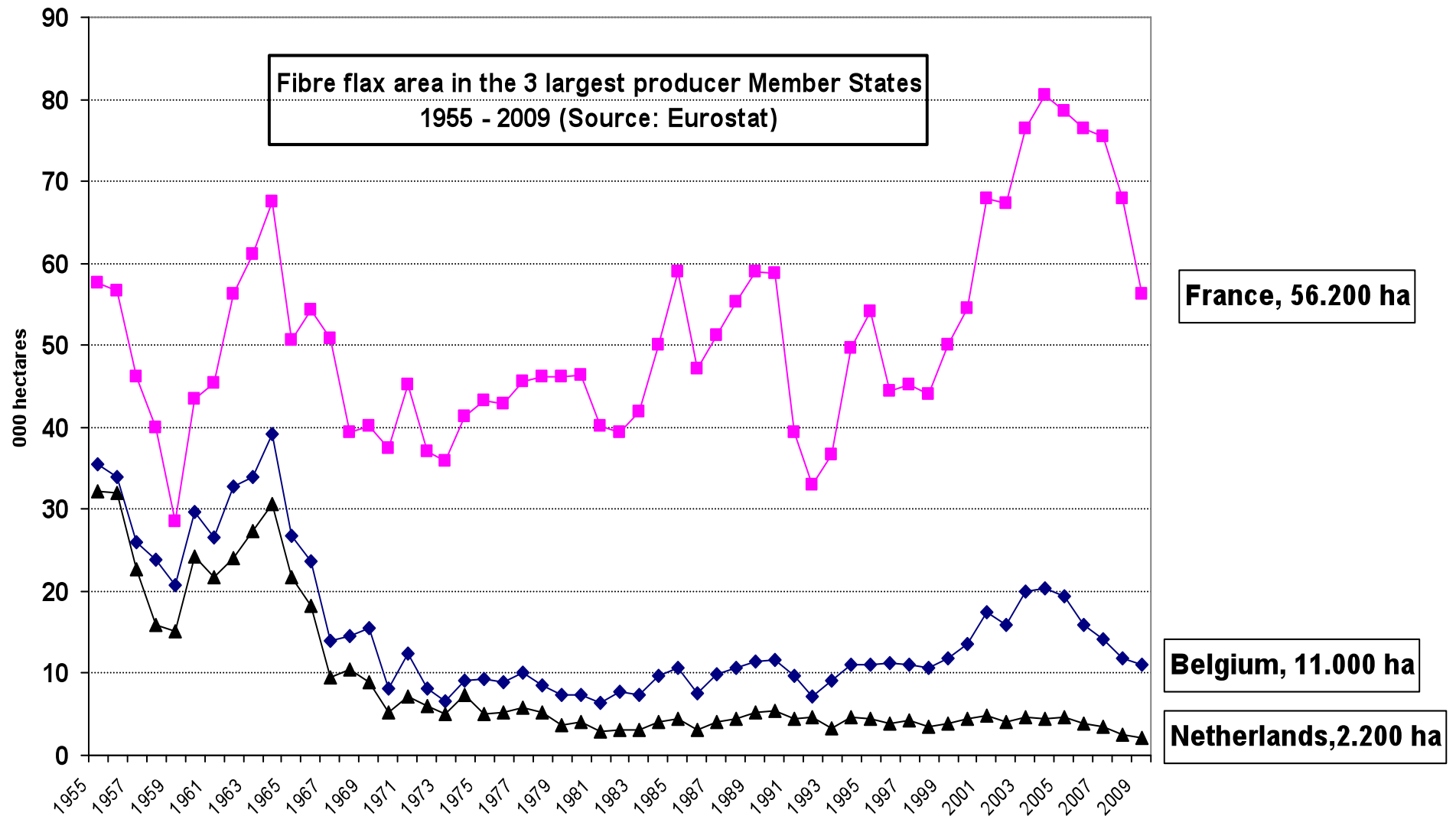


# EU flax area (2001 – 2010)



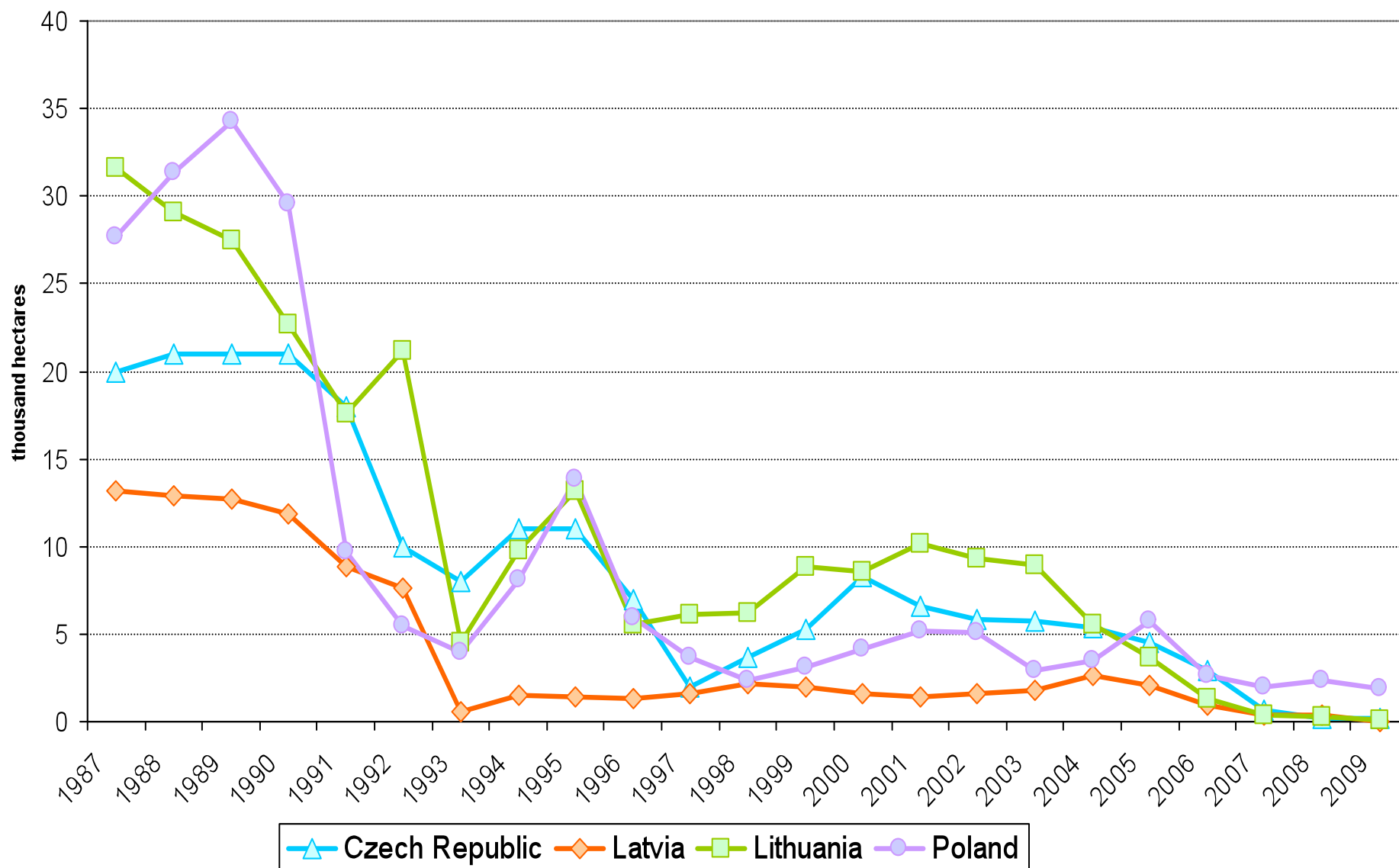
# Fibre flax area FR, BE & NL

(hectares 1955 – 2009)

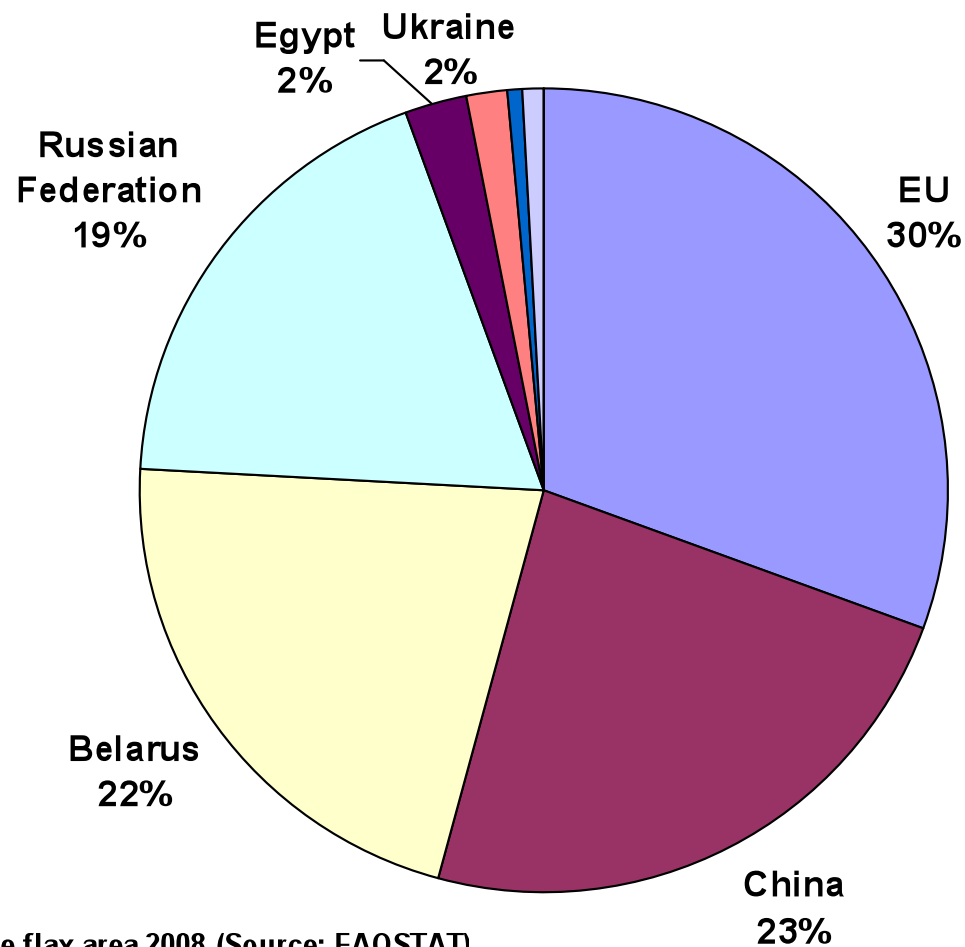


# Fibre flax area other principal producers

(hectares 1987 – 2009)

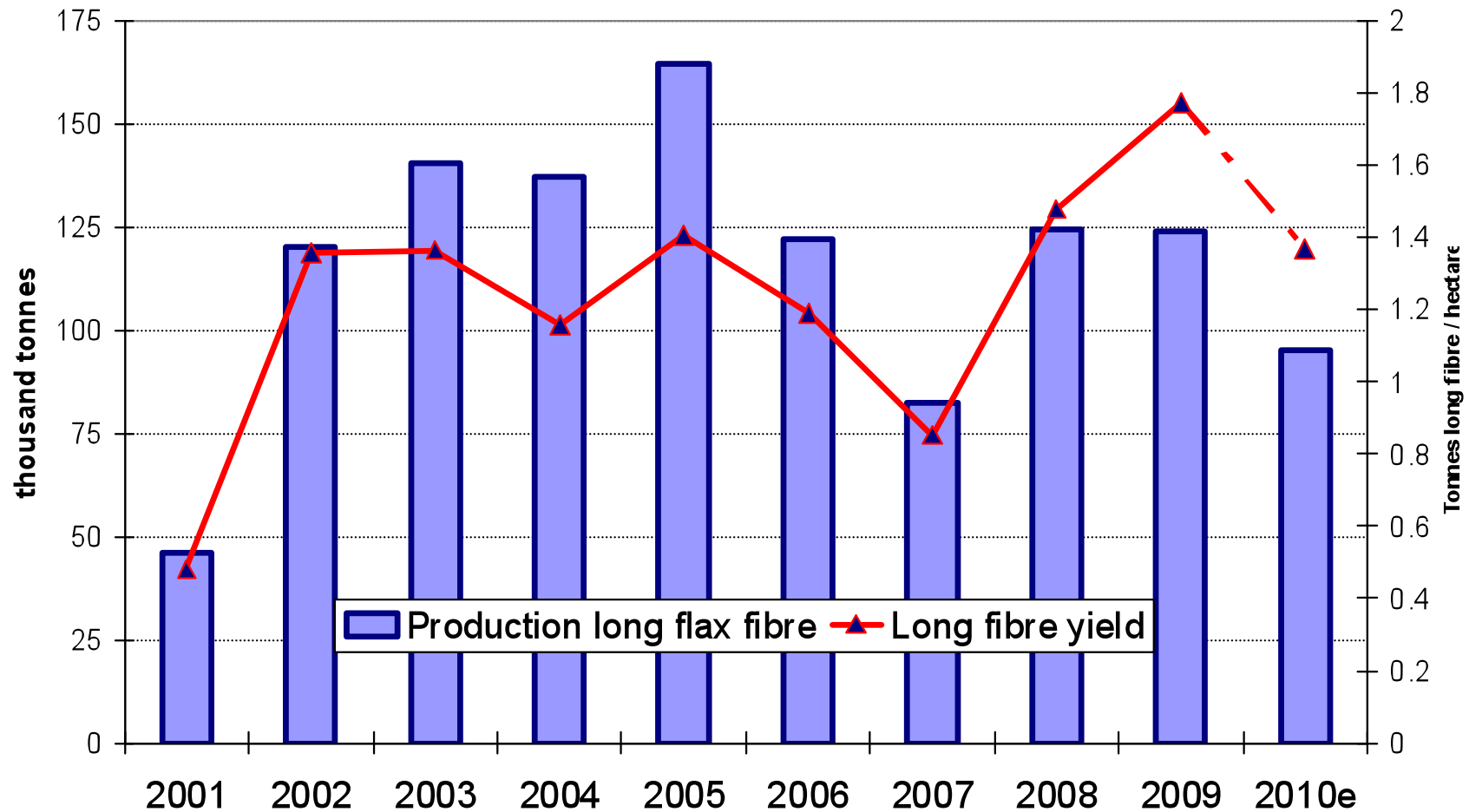


# World fibre flax area 2008



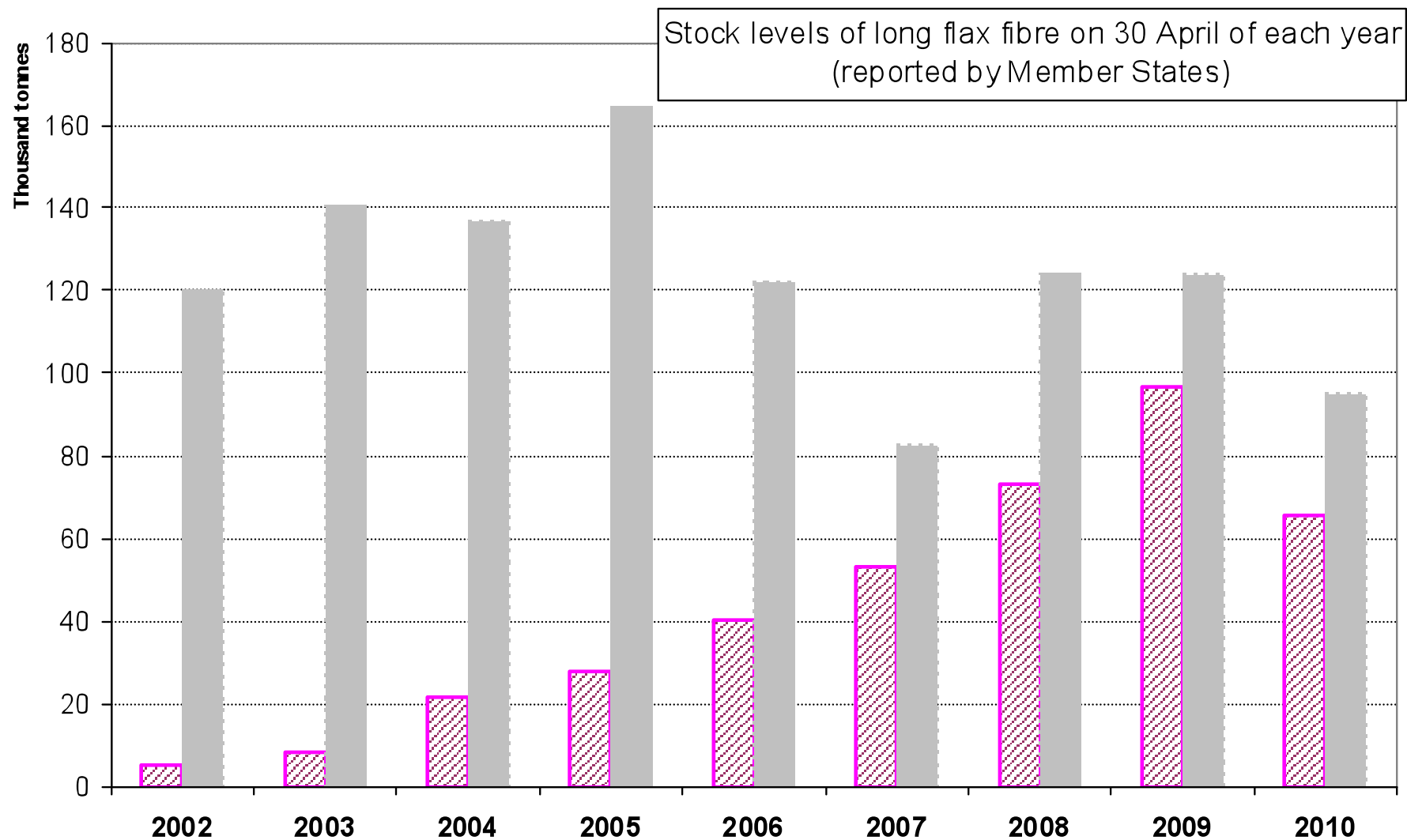
Share of world fibre flax area 2008 (Source: FAOSTAT)

# Long flax fibre production & yield

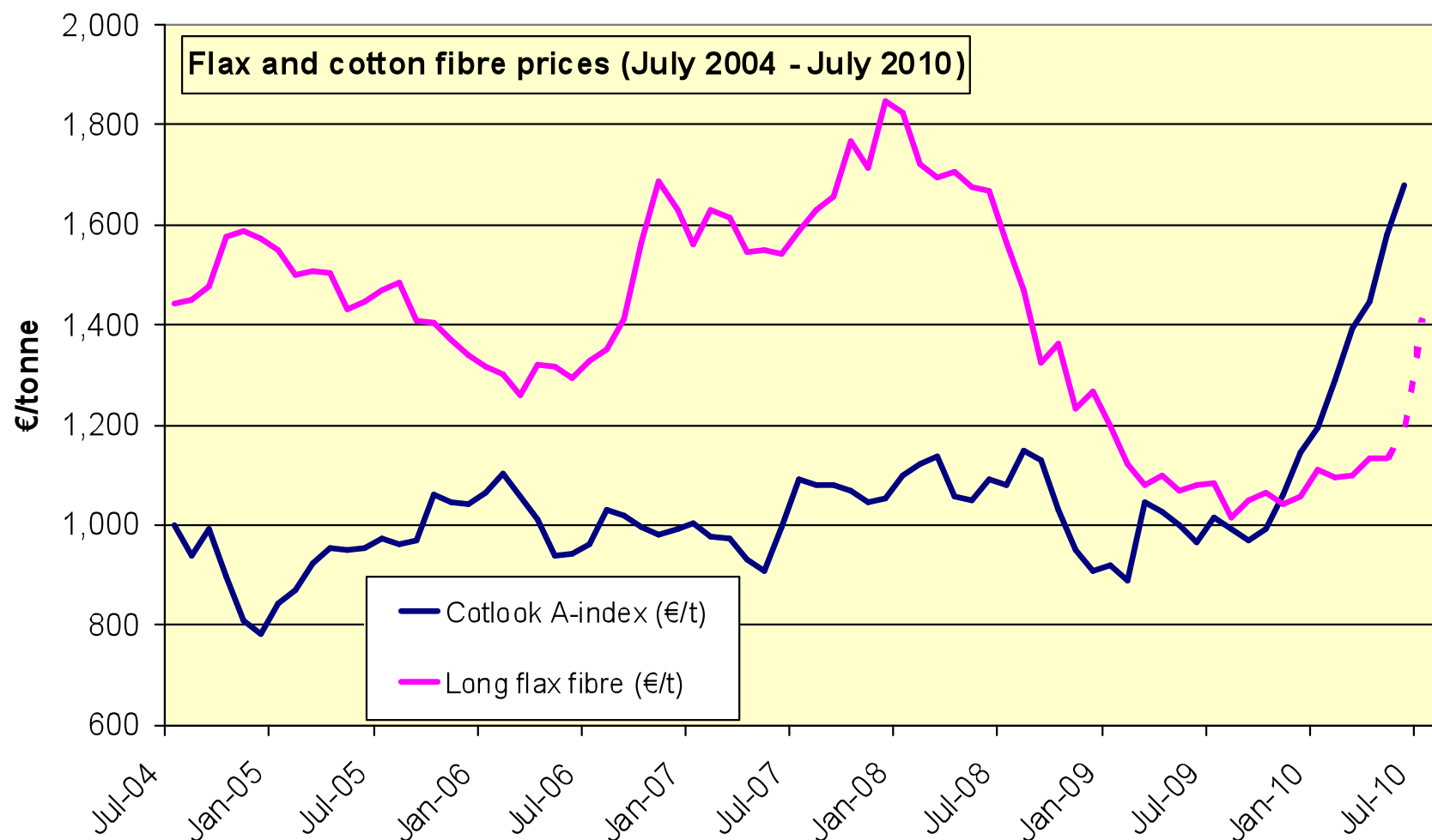


2001-2003: EU15

# Long flax fibre stock levels



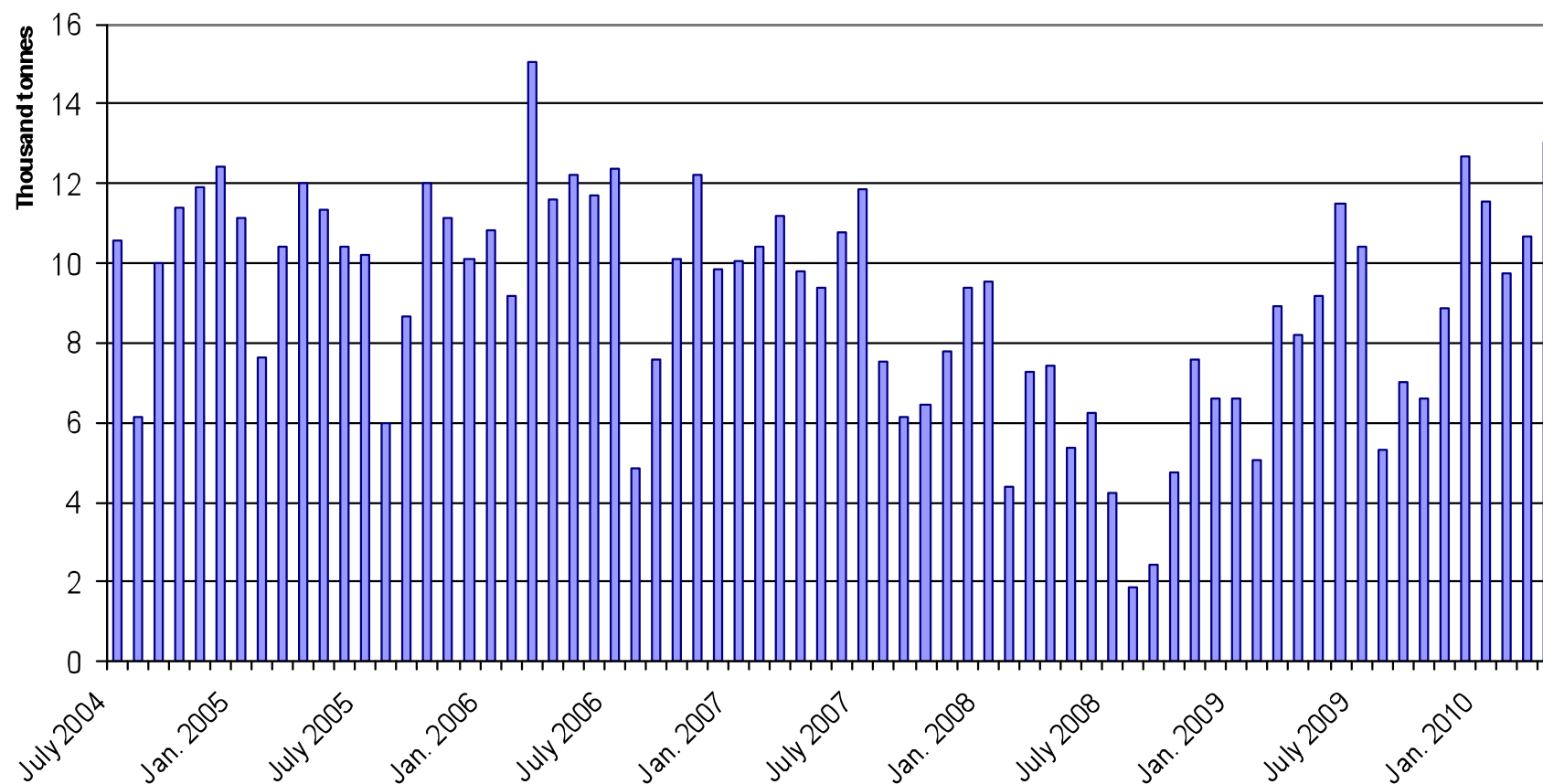
# Long flax fibre and cotton prices





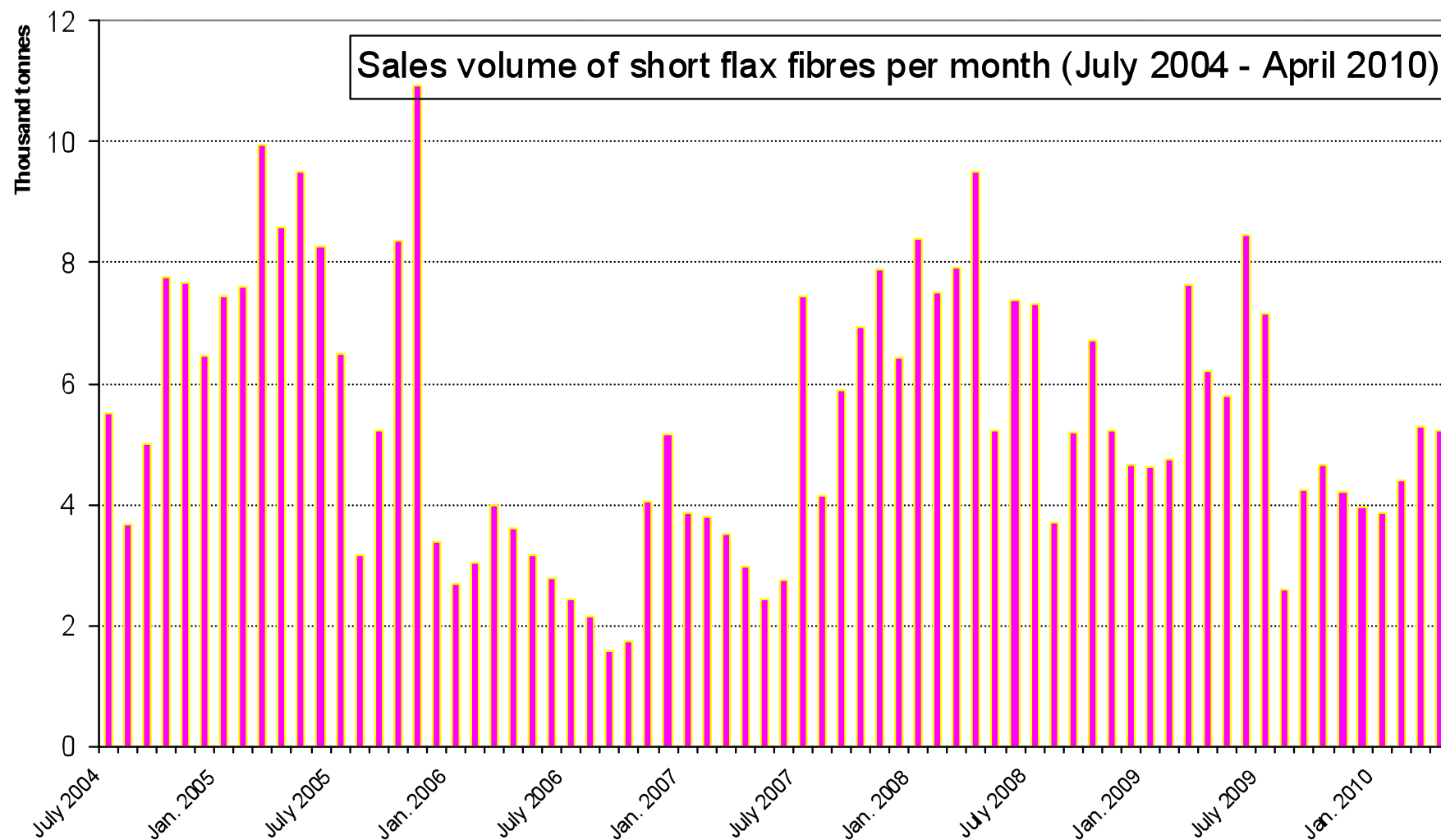
# Sales of long flax fibre

Sales volume of long flax fibres per month (July 2004 - April 2010)

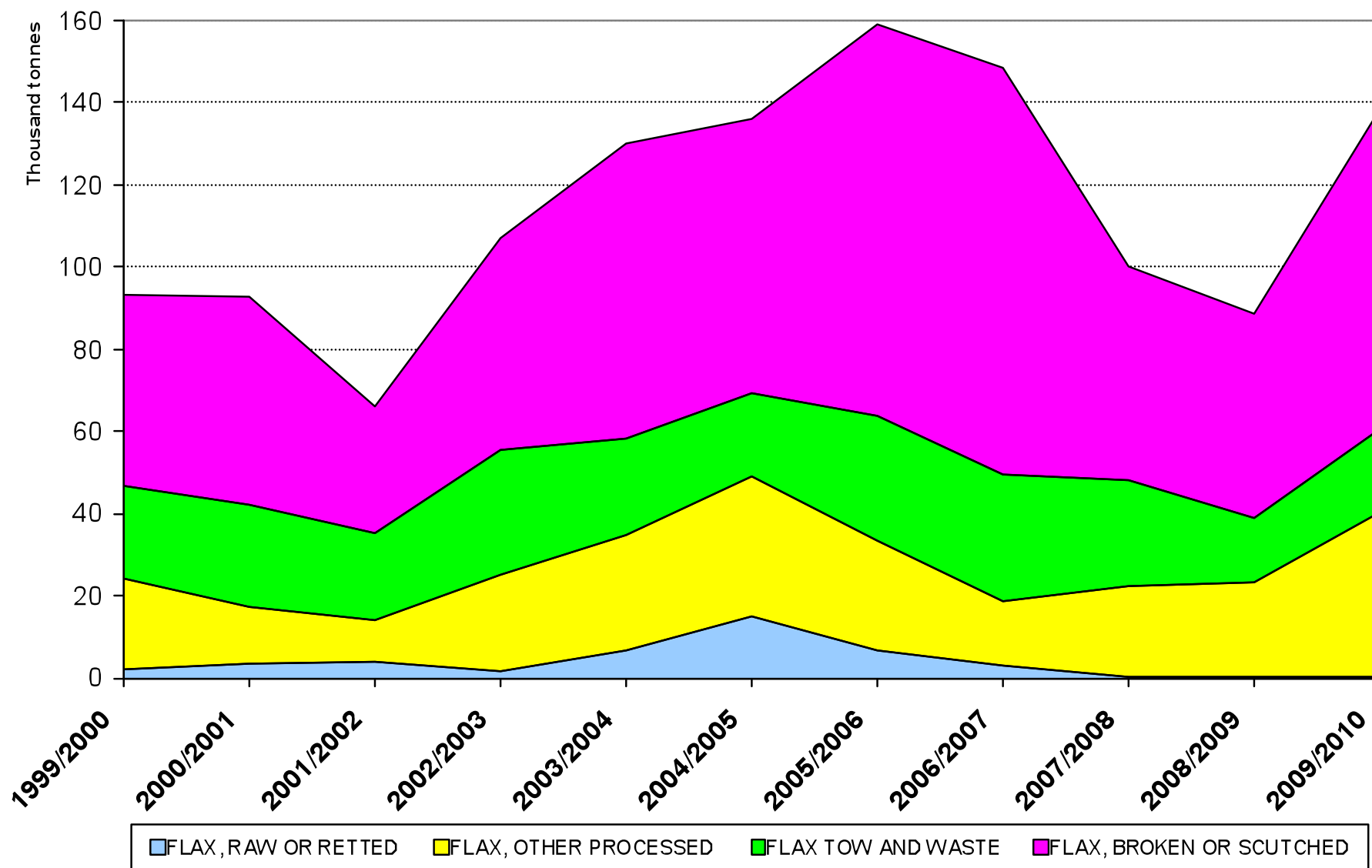


Source: Member State Communication

# Sales of short flax fibre

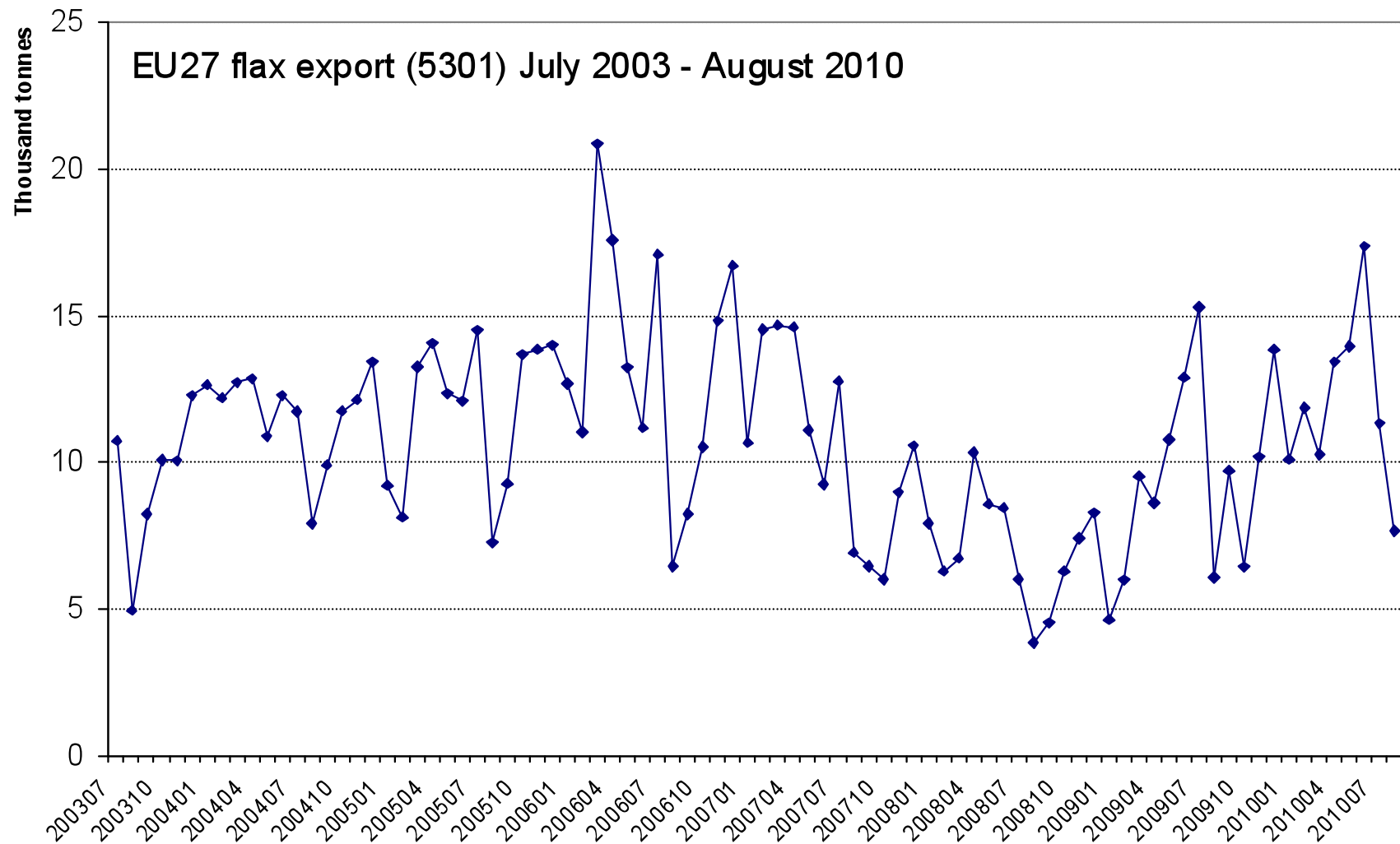


# EU flax export by tariff code

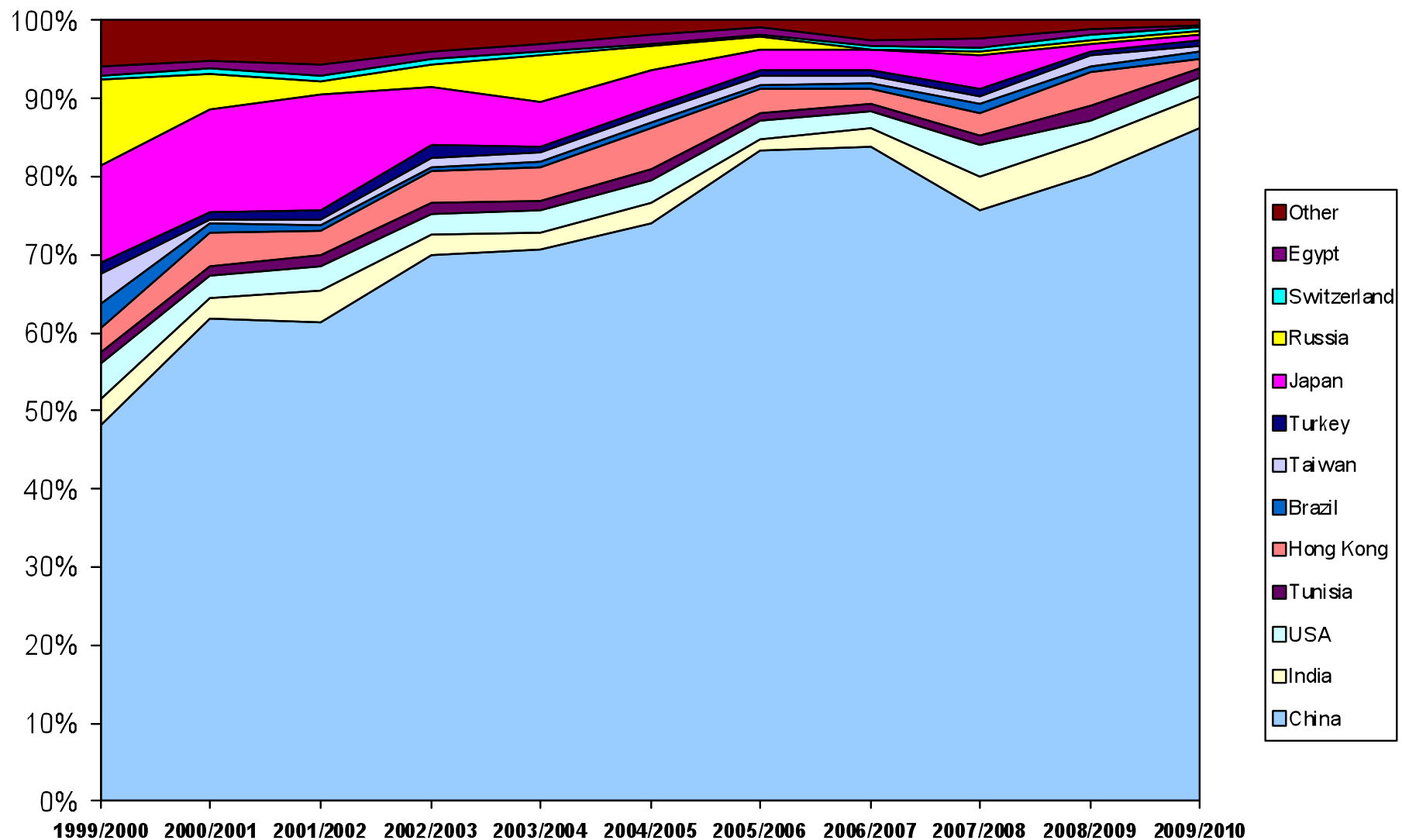


# Monthly EU flax exports

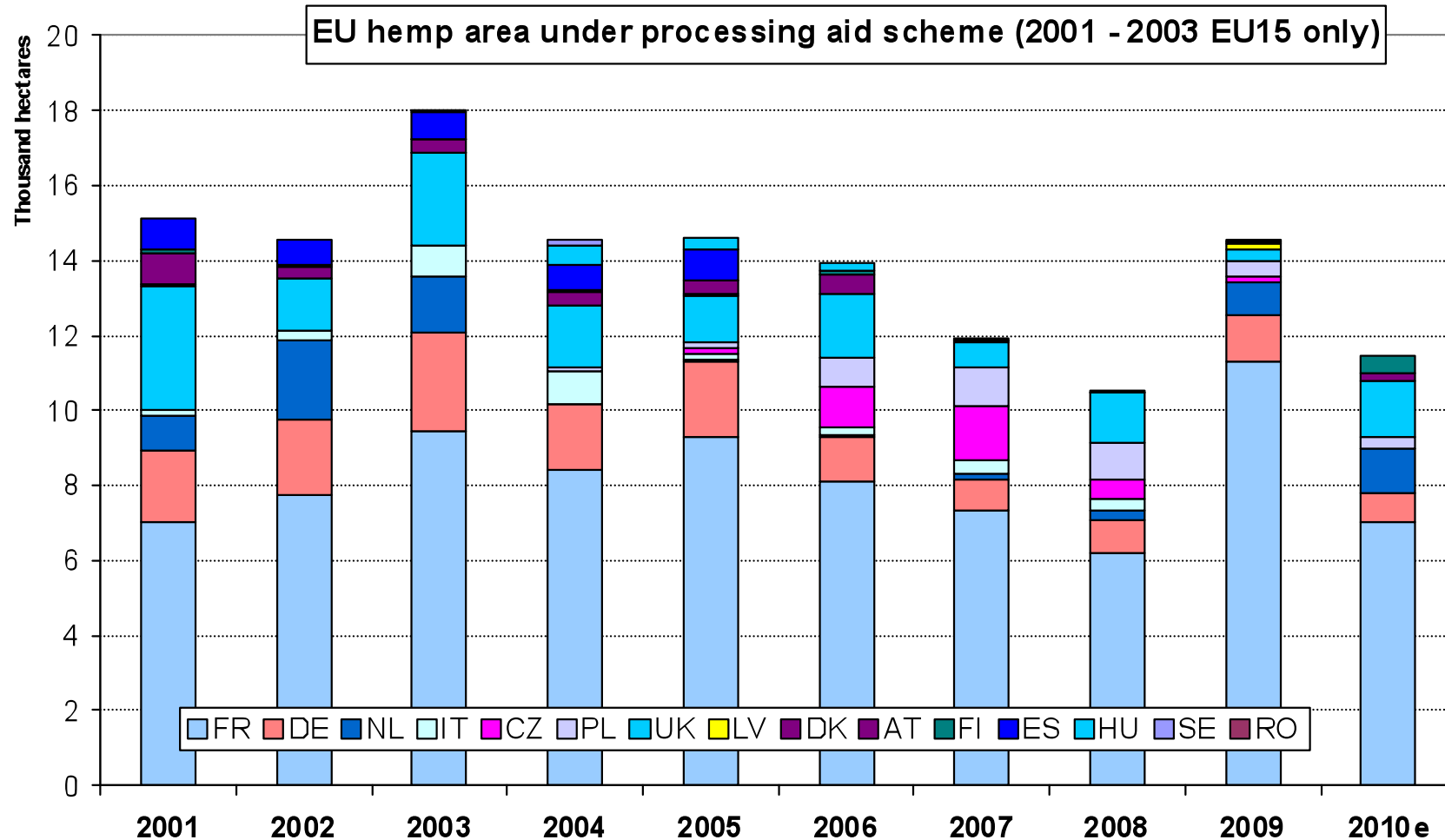
(July 2003 – August 2010)



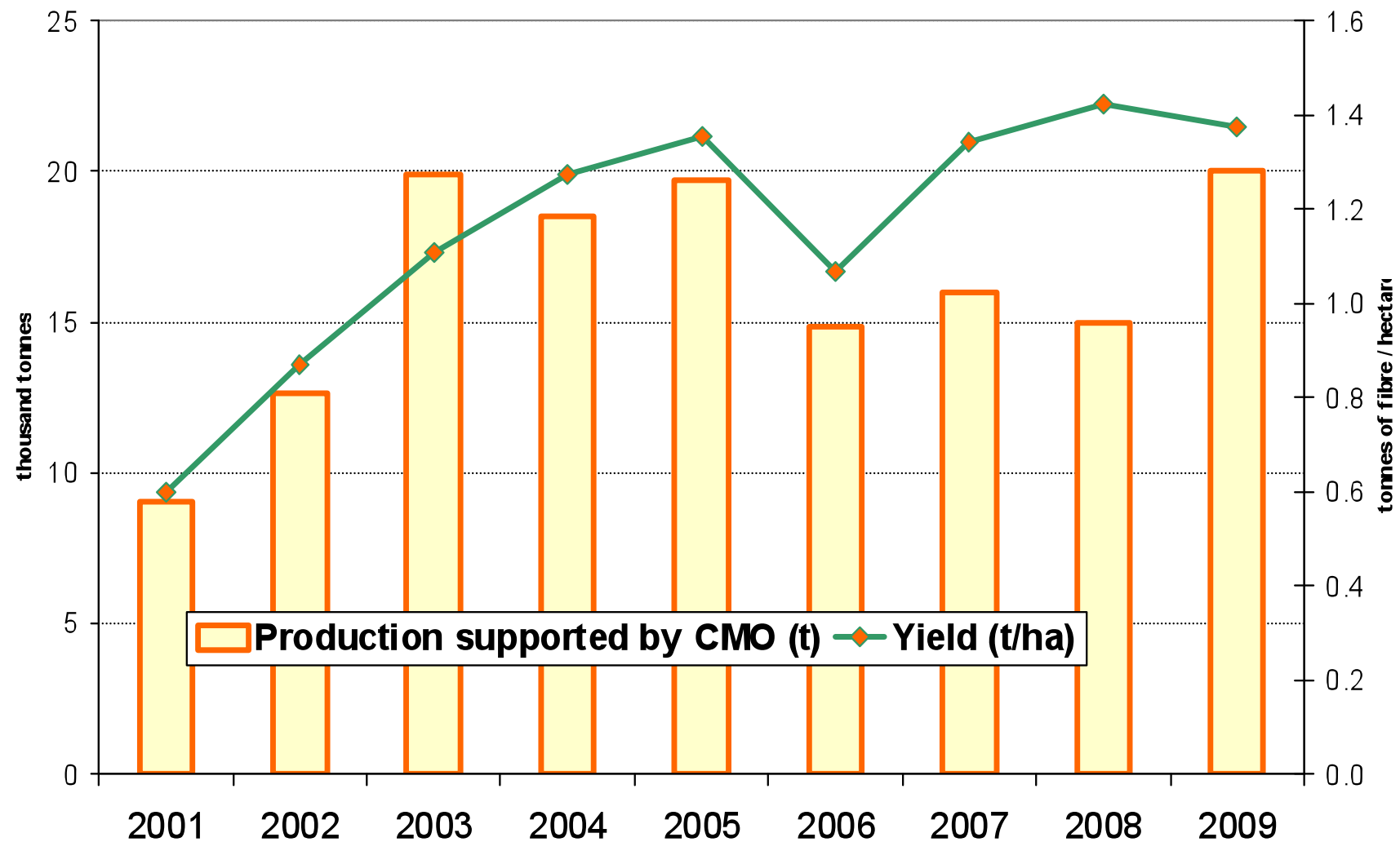
# EU flax export destinations (%)



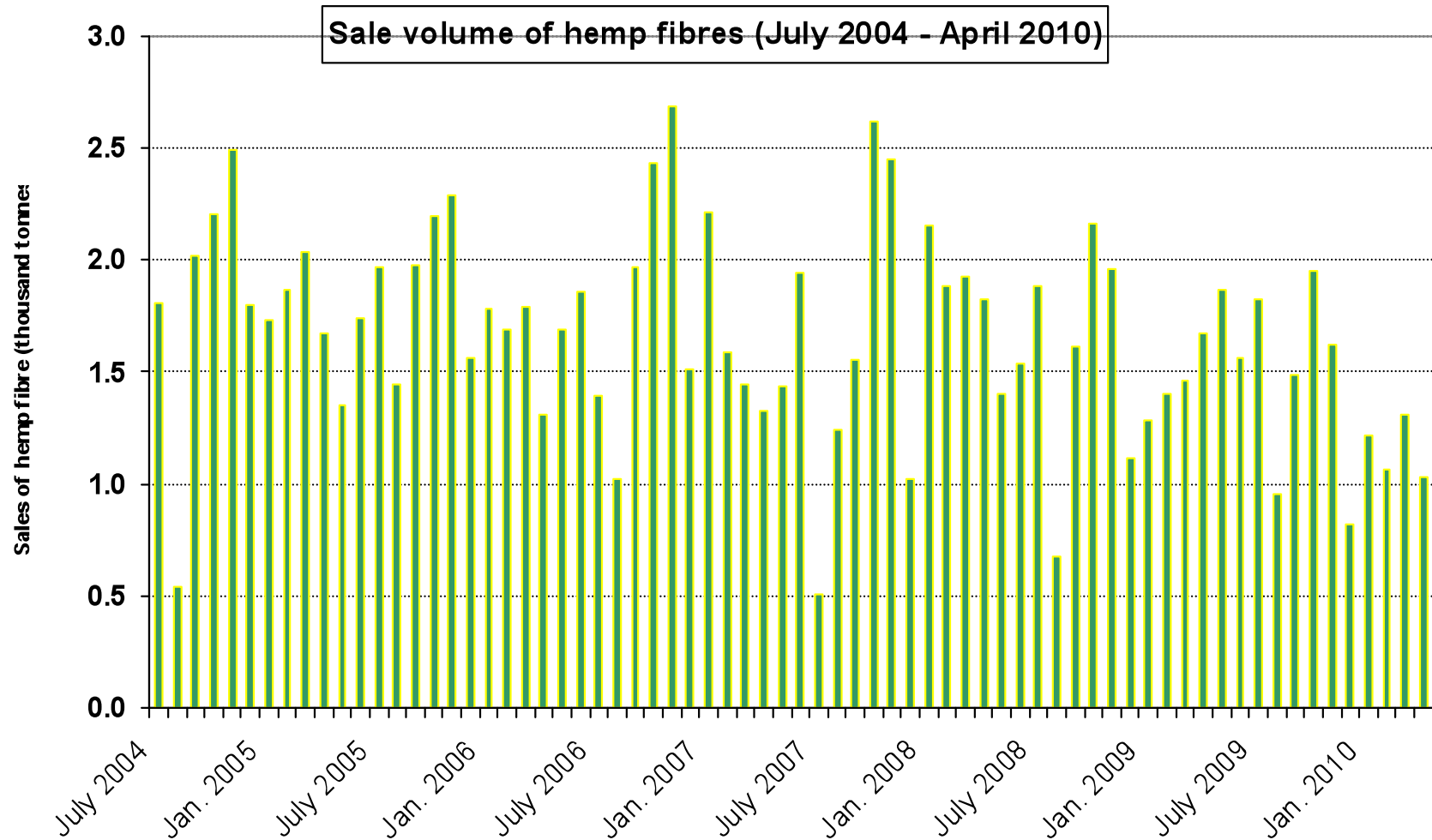
# EU hemp area (2001-2010)



# EU27 hemp fibre production & yield



# Sales of hemp fibre



Source: Member State communications





# Thank you for your attention



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