

## Survey on industrial hemp production in Europe on 2013 harvest

As you may be aware EIHA is currently involved in some intensive advocacy work in Brussels in support of the industrial hemp industry. So far we have had a positive response and various departments in the EU Commission have asked us for more detail on the present state of the industrial hemp in Europe.

In order to give them an accurate report we would kindly ask you to complete the attached survey and return to EIHA as soon as possible. It is in your interest that you complete this form as accurately and as quickly as possible, we have a good chance under a reformed CAP of getting the help we need from Brussels.

**Please be assured that the individual survey returns will be kept absolutely confidential. Only statistics per country will be published.**

Our last survey carried out in 2011 is too out of date, it is essential that we promote industrial hemp with concrete statistics. The objective is to have an accurate vision of what Europe is producing and so target the help where we feel there is a demand. **We thank you in advance for your help in building an accurate picture for Brussels on the European industrial hemp.**

Would you please answer these 3 questions and then complete the survey, which you should relate solely to harvest 2013.

1. To which country/countries do you sell your products? In which proportions?
2. In which application do you see the highest growth in the future? Which application for the lowest growth?
3. What varieties do you use? In which proportions?

If you have any further information or experience to share that you think useful for this study, please feel free to do so.

When you have completed the survey, please fax it back to the nova-Institut at **+49 (0) 2233-48-14 50**, or send it by e-mail to **[luis.sarmiento@nova-institut.de](mailto:luis.sarmiento@nova-institut.de)**

Thank you for your collaboration to this project!

Yours sincerely,  
Luis Sarmiento

Company .....

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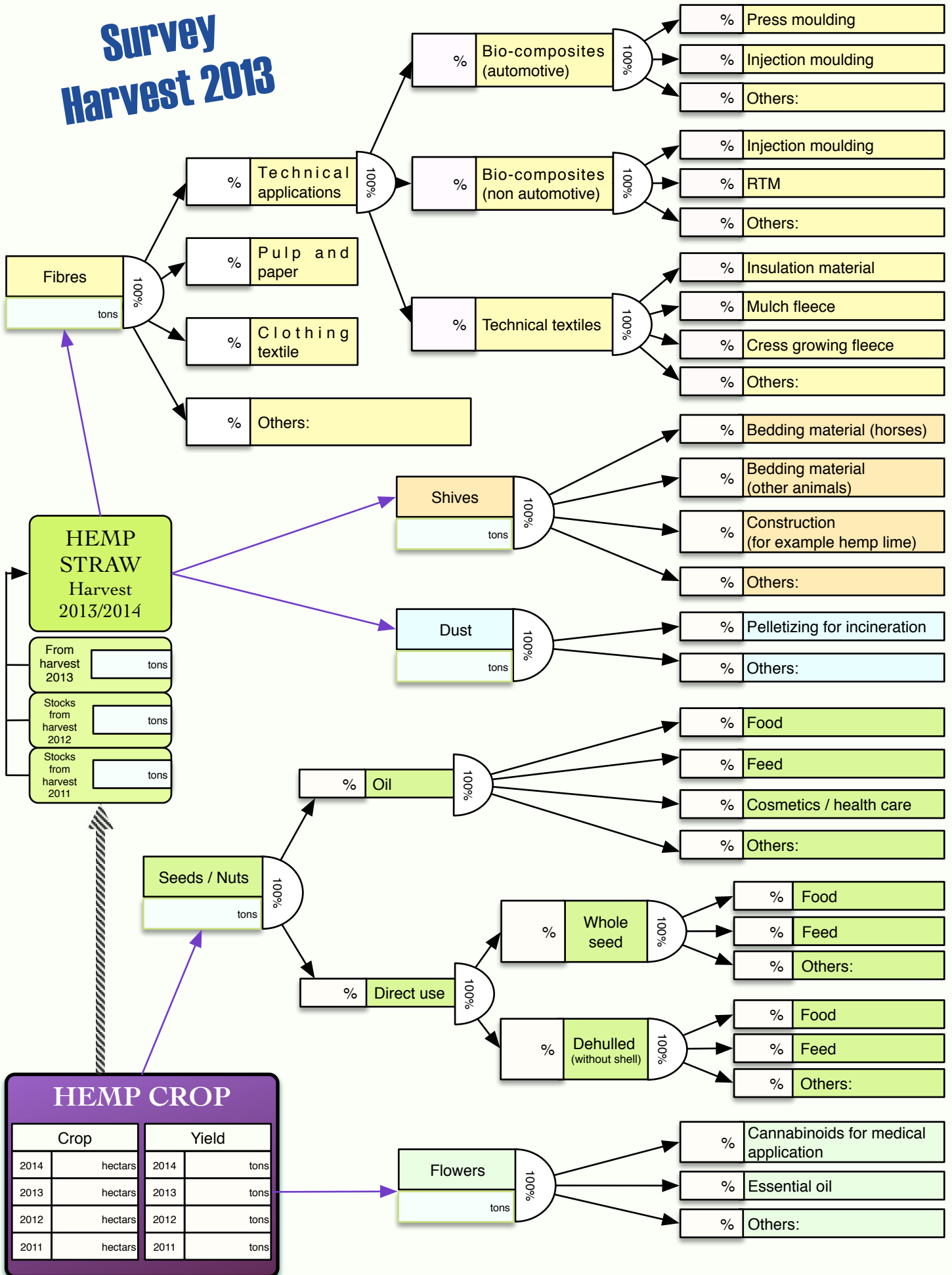
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# Survey Harvest 2013



HEMP CROP			
Crop		Yield	
2014	hectars	2014	tons
2013	hectars	2013	tons
2012	hectars	2012	tons
2011	hectars	2011	tons

**HEMP STRAW Harvest 2013/2014**

From harvest 2013  tons

Stocks from harvest 2012  tons

Stocks from harvest 2011  tons

**Fibres**  tons

100%

- %  Technical applications
- %  Pulp and paper
- %  Clothing textile
- %  Others:

100%

- %  Bio-composites (automotive)
  - %  Press moulding
  - %  Injection moulding
  - %  Others:
- %  Bio-composites (non automotive)
  - %  Injection moulding
  - %  RTM
  - %  Others:
- %  Technical textiles
  - %  Insulation material
  - %  Mulch fleece
  - %  Cress growing fleece
  - %  Others:

**Shives**  tons

100%

- %  Bedding material (horses)
- %  Bedding material (other animals)
- %  Construction (for example hemp lime)
- %  Others:

**Dust**  tons

100%

- %  Pelletizing for incineration
- %  Others:

%  Oil

100%

- %  Food
- %  Feed
- %  Cosmetics / health care
- %  Others:

**Seeds / Nuts**  tons

100%

- %  Direct use
  - %  Food
  - %  Feed
  - %  Others:
- %  Whole seed
  - %  Food
  - %  Feed
  - %  Others:
- %  Dehulled (without shell)
  - %  Food
  - %  Feed
  - %  Others:

**Flowers**  tons

100%

- %  Cannabinoids for medical application
- %  Essential oil
- %  Others: